

Greenergy registers a new green note program on MARF for up to €200 million

- *This is Greenergy's sixth green note program since the launch of the first one in 2021.*
- *For the first time in one of the company's green note programs, Banca March will act as lead coordinator and paying agent.*

Madrid, 21 July 2026. Greenergy has registered a new green note program on the Spanish Alternative Fixed Income Market (MARF), with a maximum outstanding balance of €200 million.

In this transaction, Banca March will act for the first time as lead coordinator and paying agent.

Also participating as placing entities are Andbank España Banca Privada, Banco Finantia, PKF Attest Capital Markets, Banco Sabadell, Renta 4 Banco and Bestinver Sociedad de Valores. Evergreen Legal will act as legal adviser and Norgestión as registered adviser.

The program is based on a green financing framework aligned with the Green Loan Principles of the Loan Market Association (LMA) and the Green Bond Principles of the International Capital Market Association (ICMA).

In addition, this framework has a Second Party Opinion (SPO) from Sustainalytics, which supports its credibility, its alignment with international standards and the positive environmental impact of the use of proceeds.

This is Greenergy's sixth green note program since the launch of the first one in 2021. The company also launched a green bond program in March 2026 for up to €250 million, and issued a €170 million four-year bond in that same month.

Through both transactions, the company strengthens its access to capital markets and broadens its financing base to support the growth of its renewable energy and energy storage project portfolio.

About Greenergy

Greenergy is a Spanish multinational clean energy producer. Founded in 2007, it has been listed on the Spanish stock exchange since 2015 and has a market capitalisation of more than €3.5 billion. The company develops, builds and operates solar PV plants, and is also a pioneer in the energy storage industry.

With a team of more than 600 professionals, it operates across three key regions: Europe (Spain, Italy, Germany, Poland, Romania and the United Kingdom), North America (the United States) and Latin America (Chile, Peru, Mexico and Colombia). Its global portfolio includes 71 GWh of storage capacity and 12 GW of solar capacity at different stages of development.

Thanks to its commitment to batteries, it can deliver clean, affordable, reliable and constant energy. Anywhere, anytime, 24/7.

More information

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