



Greenergy registers a new €100 million green bond issuance in the Spanish fixed income market

- This program will finance its strategic plan and will accelerate pipeline generation in different regions where it operates
- The transaction is aligned with the Green Bond Principles 2022 of the International Capital Markets Association (ICMA)

Madrid, March 22, 2022 - Greenergy, the company that produces energy from renewable sources and specializes in the development, construction and management of photovoltaic, wind and storage projects, today registered a new green bond issuance for a maximum amount of €100 million on the BME Fixed Income Market (MARF).

This program will allow Greenergy to issue bonds with unit face amounts of 100,000 euros, through fixed or variable coupons with flexible structures and maturities of up to 10 years. The specific characteristics of the issues will be determined in each of the tranches to be launched over the next twelve months.

This operation is aligned with the Green Bond Principles 2022 of the International Capital Markets Association (ICMA) and will enable the company to diversify its sources of financing and broaden its options to undertake its strategic and growth plan for the coming years.

The company's green financing framework has received a Second Party Opinion (SPO) from ESG rating agency Sustainalytics. The report considers the positive environmental impact of the use of the funds and also assesses the credibility of Greenergy's green financing framework, as well as its alignment with international standards.

The issue also has a rating upgrade from credit rating firm Axesor, which has recently upgraded the company's Investment Grande rating from 'BB+' to 'BBB-', maintaining its Stable outlook. In its report, it highlights the fulfillment of the company's business plan objectives, its global pipeline of more than 10 GW in different stages of development, and the soundness of its financial structure and its capacity to increase profits.

Greenergy's second green bond program

It is not the first time that Greenergy subscribes a transaction of this type in the MARF, since at the end of 2019 it was the company that issued the first green bond in the BME fixed income market for a final value of 22 million euros and a maturity of 5 years, where more than twenty investors with very diversified profiles entered.

According to Daniel Lozano, Director of Strategy and Capital Markets, "with this transaction Greenergy demonstrates that it clearly has the support of investors in the capital markets and is committed to green financing as a tool to develop its sustainable growth".

About Greenergy Renovables

Greenergy Renovables is a Spanish company created in 2007, an independent producer of energy from renewable sources, mainly wind and photovoltaic, which has been listed on the

Continuous Market since 2019. Its business model covers all phases of the project, from development, through construction and financial structuring to operation and maintenance of the plants. The company has a global pipeline of more than 10 GW in various stages of development in the ten countries where it operates in the European market (Spain, Italy, Poland and the United Kingdom), North America (United States) and Latin America (Chile, Peru, Mexico, Argentina and Colombia).

Greenergy Renovables

Daniel Lozano

comunicacion@greenergy.eu

Tlf. +0034 917 08 19 70

www.greenergy.eu

Más información:

Ion, Imagen y Comunicación

Carolina Morales/Jennifer Correas

carolina@ioncomunicacion.es

jennifer@ioncomunicacion.es

Tlf. +34 915 76 07 70

