



## **NOTICE OF OTHER RELEVANT INFORMATION**

### **GREENERGY RENOVABLES, S.A**

**22<sup>nd</sup> March 2022**

Pursuant to the provisions of article 17 of Regulation (EU) no. 596/2014 on market abuse and article 228 of the revised text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, the following information relating to GREENERGY RENOVABLES, S.A. is made available to the market. (hereinafter, "GREENERGY"):

#### **Greenergy registers €100million Green Bond Programme in the Fixed income market, MARF.**

This long-term securities issuance programme will allow Greenergy to issue bonds in accordance with the Green Bond Principles of the International Capital Market Association (ICMA) with unit notional amounts of €100,000, fixed, or variable coupons, flexible structures, and maturities of up to 10 years. The total amount of the programme is €100 million, and the specific characteristics of the issues will be determined in each of the issues to be launched over the next twelve months.

The incorporation of the programme is aimed at diversifying the Company's sources of financing and broadening its options to undertake the strategic and growth plan for the coming years.

The Company's green financing framework has received a Second Party Opinion (SPO) from ESG rating agency Sustainalytics. The report considers the positive environmental impact of the use of funds and assesses the credibility of Greenergy's green financing framework as well as its alignment with international standards.

Madrid, 22nd March 2022.

---

Mr. David Ruiz de Andrés  
Chairman of the board.  
GREENERGY RENOVABLES, S.A.