



David Ruiz de Andrés, CEO and maximum shareholder of the company, participates with almost 5% of the operation

Greenergy has welcomed new qualified investors, mostly international, to its shareholder base

Greenergy successfully completes accelerated placement for 105 million to consolidate its growth plan

Madrid, March 18, 2020- Greenergy, the Spanish company that produces energy from renewable sources, has successfully completed an accelerated capital increase of 105 million to consolidate its growth plan, as reported early Thursday morning to the Spanish National Securities Market Commission (CNMV).

The operation has put into circulation 3,620,690 new shares representing 12.96% of the resulting share capital of the company for a final value of 29 euros per share, which will be admitted to trading in the coming days on the stock exchanges of Madrid, Barcelona, Bilbao and Valencia.

In this way, Greenergy has welcomed new qualified investors, mainly international, to its shareholder base. David Ruiz de Andrés, CEO and maximum shareholder of the company, has participated in the transaction by subscribing almost 5% of the new shares.

Barclays acted as global coordinator of the issue, while JB Capital Markets, Oddo and RBC acted as Co-Global Coordinators and Joint Bookrunners, with Natixis acting as ESG advisor to the company during the transaction.

With this transaction, the company closes the financing of the equity needs of the projects it will connect in the short and medium term. It will also enable the company to accelerate pipeline generation in the different regions where it operates, as well as to strengthen its organizational structure in order to meet the objectives of its business plan.

According to David Ruiz de Andrés, CEO of Greenergy, "this transaction allows us to accelerate our growth, guaranteeing the necessary equity to meet all the objectives of our business plan".

About Greenergy Renovables

Greenergy Renovables is a Spanish company created in 2007, an independent producer of energy from renewable sources, mainly wind and photovoltaic, which has been listed on the Continuous Market since 2019. Its business model covers all phases of the project, from development, through construction and financial structuring to operation and maintenance of the plants. The company has a global pipeline of more than 6 GW in various stages of development in the different countries where it operates in the

European market (Spain, Italy and the United Kingdom) and Latin America (Chile, Peru, Mexico, Argentina and Colombia).

Greenergy Renovables

Daniel Lozano

comunicacion@greenergy.eu

Tlf. +0034 917 08 19 70

www.greenergy.eu

